UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

AVALO THERAPEUTICS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

45-0705648

(I.R.S. Employer Identification Number)

540 Gaither Road, Suite 400 Rockville, Maryland 20850 Telephone: (410) 522-8707

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Christopher Sullivan Chief Financial Officer Avalo Therapeutics, Inc. 540 Gaither Road, Suite 400 Rockville, Maryland 20850 Telephone: (410) 522-8707

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to: **Donald R. Reynolds** Andrew J. Gibbons Wyrick Robbins Yates & Ponton LLP 4101 Lake Boone Trail, Suite 300 Raleigh, North Carolina 27607 Telephone: (919) 781-4000 Fax: (919) 781-4865

Approximate date of commencement of proposed sale to the public: Not applicable. This p the date hereof. If the only securities being registered on this Form are being offered pursuant to dividend or in	
If any of the securities being registered on this Form are to be offered on a delayed or continuo	ous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities
offered only in connection with dividend or interest reinvestment plans, check the following be	ox. 🗆
If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) und registration statement number of the earlier effective registration statement for the same offering	
If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities A the earlier effective registration statement for the same offering. \Box	act, check the following box and list the Securities Act registration statement number of
If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective at to Rule 462(e) under the Securities Act, check the following box. \Box	amendment thereto that shall become effective upon filing with the Commission pursuant
If this Form is a post-effective amendment filed pursuant to General Instruction I.D. filed to reunder the Securities Act, check the following box. \Box	gister additional securities or additional classes of securities pursuant to Rule 413(b)
Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company	
Large accelerated filer □	Accelerated filer □
Non-accelerated filer ☑	Smaller reporting company Emerging growth company □
If an emerging growth company, indicate by check mark if the registrant has elected not to use accounting standards provided pursuant to Section $7(a)(2)(B)$ of Securities Act. \square	the extended transition period for complying with any new or revised financial
This Post-Effective Amendment No. 1 to the Registration Statements on Form S-3 Commission, acting pursuant to Section 8(c) of the Securities Act of 1933, as amen	

DEREGISTRATION OF UNSOLD SECURITIES

This Post-Effective Amendment No. 1 (this "Post-Effective Amendment No. 1") to the Registration Statement on Form S-3 (File No. 333-254000) (the "Registration Statement") is being filed by Avalo Therapeutics, Inc. (the "Registrant") to deregister all of the \$79,030,775 of securities that remain unsold under the Registration Statement.

The Registration Statement was filed on March 8, 2021, and declared effective by the Securities and Exchange Commission (the "SEC") on March 19, 2021. The Registration Statement registered the offer and sale of up to \$150,000,000 of the Registrant's common stock, (par value \$0.001 per share), preferred stock (no par value per share), debt securities and/or warrants to purchase any of such securities.

The Registrant, by filing this Post-Effective Amendment No. 1, hereby removes from registration any and all securities registered but unsold under the Registration Statement as of the date hereof. This filing is made in accordance with an undertaking made by the Registrant in Part II, Item 17 of the Registration Statement to remove from registration by means of a post-effective amendment any securities that had been registered for issuance but remain unsold at the termination of the offering.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rockville, State of Maryland, on the 25th day of April, 2023.

AVALO THERAPEUTICS, INC.

Date: April 25, 2023 By: /s/ Christopher Sullivan

Christopher Sullivan Chief Financial Officer

(Principal Financial and Accounting Officer)

Pursuant to Rule 478 under the Securities Act of 1933, as amended, no other person is required to sign this Post-Effective Amendment No. 1 to Registration Statement on Form \$2.3